
Adult Intake Part 1: Client History

Note: This is a confidential document between you and your counselor. Your first counseling session will be an opportunity to go over your intake documents and hear your concerns.

Instructions: Please answer each question completely and legibly. If you need more space, use the additional comments section on the last page or write on the back of the page. If a question does not apply to you, write n/a. If you have any questions, please call (406) 599-2492.

Demographics

Client Name: _____ DOB: _____ Gender: _____

Presenting Problem

What brings you into therapy? How is this affecting your life?

History of Problem

How long have you been dealing with this? Any thoughts on why this is going on for you? How have you tried to cope with this so far?

Treatment History

Have you had previous therapy? If yes- when, with whom, and how was the experience?

Has there been any past use of psychiatric medications? If yes, please list:

Family/ Social History

Family relationships: Mother, Father, Siblings (and birth order)?

Are there any significant family issues?

Single, married, divorced, separated?

Do you have any children? If yes, include names and ages:

Any guardianship/ custody issues? Social service involvement?

What kind of support do you have? Friends, family, school, community, religious?

History of Trauma (emotional, physical, sexual abuse, or abandonment), exposure to violence, significant deaths and/or losses?

Familial mental illness, depression, suicide, substance/alcohol abuse?

Family legal difficulties/ incarcerations?

Ethnicity/ cultural influences past and present:

Religious/ spiritual influences past and present:

Recreation: Include any interests, hobbies, relaxation, or fun activities:

Psychological History

History of depressed mood, suicidal thoughts, or thoughts of hurting self or others?

History of anxiety and/or worry:

History of irritability, anger or violence:

Sleep: normal, sleeping too much, sleeping too little, difficulty staying or falling asleep, nightmares?

Energy and ability to concentrate:

Intrusive memories or thoughts, avoidance behavior, flashbacks, detachment?

Medical History

How has your physical health been?

Primary care provider: _____

Current Medications: _____

History of seizures, illness, pain, surgery, or hospitalization:

Issues with food/eating:

Developmental history: low birthweight, prematurity, birth complications, in utero exposure to substances, meeting developmental milestones?

Substance Use/ Abuse History

Please check all substances you have used:

- | | | | | |
|-----------------------------------|-------------------------------------|--|---|-----------------------------------|
| <input type="checkbox"/> Alcohol | <input type="checkbox"/> Stimulants | <input type="checkbox"/> Inhalants | <input type="checkbox"/> Opioids | <input type="checkbox"/> Tobacco |
| <input type="checkbox"/> Cannabis | <input type="checkbox"/> Meth | <input type="checkbox"/> Hallucinogens | <input type="checkbox"/> Sedative/
Hypnotics | <input type="checkbox"/> Caffeine |
| <input type="checkbox"/> Cocaine | | | | |

Do you currently drink alcohol or use drugs (prescription or recreational)? How often and how much?

Have you previously had issues with substance abuse? Have you ever received treatment for substance abuse? If yes, when and what was the outcome?

Gambling, risk taking, impulsive behavior (current or past):

Pornography, sex addictions, or any other addictions (current or past):

School/ Educational History

School/ level of education/ major:

Work History

Briefly describe past and current employment and job satisfaction:

Military

History of military service:

Additional Comments:

Signature: _____

Date: _____

Clinician Signature: _____

Date: _____

Supervising Clinician Signature: _____

Date: _____